

## Annexure-3

| Summary of List of Secured Financial Creditors (other than financial creditors belonging to a class of creditors) w.r.t. Form C |  |                 |                           |                        |                           |                                |                        |                       |   |                                  |                              |   |  |   |                              |                               |   |
|---|--|-----------------|---------------------------|------------------------|---------------------------|--------------------------------|------------------------|-----------------------|---|----------------------------------|------------------------------|---|--|---|------------------------------|-------------------------------|---|
| Sr. No.   | Name of Creditor                               | Nature of Claim | Details of Claim received |                        | Details of Claim admitted |                                | Whether related party? | % Voting Share in CoC | Amount of Claim under Verification/Inadmissible (Rs.) | Amount of Contingent Claim (Rs.) | Details of Security Interest | Details of guarantee, if any, held in relation to claim | Amount of any mutual credit, debts etc. - may be set off against the claim, if any (Rs.) | Details of any mutual credit, debts etc. - may be set off against the claim, if any | Amount of claim Inadmissible | Reason for Claim not admitted | Remarks, if any                                   |
|   |  |                 | Date of Receipt           | Amount Claimed         | Date of admission/update  | Amount of claim admitted (Rs.) |                        |                       |   |                                  |                              |   |  |   |                              |                               |   |
| 1   | Edelweiss Asset Reconstruction Company Limited | Secured FC      | 02-11-2023                | 8,58,86,60,495         | 10-11-2023                | 8,58,86,60,495                 | No                     | 45.05                 | -   | -                                | Annexure-A                   |   | 0  | 0   | -                            | -                             | -   |
| 2   | SREI Equipment Finance Limited                 | Secured FC      | 01.11.2023                | 5,07,76,60,564         | 10-11-2023                | 2,23,80,23,693                 | No                     | 11.74                 |   |                                  | Annexure-A                   |   |  |   | 2,83,96,36,871               |                               |   |
| 3   | Bank of Maharashtra                            | Secured FC      | 06.11.2023                | 1,02,97,71,146         | 10-11-2023                | 92,25,55,287.00                | No                     | 4.84                  |   |                                  | Annexure-A                   |   |  |   | 10,72,15,859                 |                               | Penal interest is compounded which is not allowed |
| 4   | AXIS Bank                                      | Secured FC      | 06.11.2023                | 1,38,16,33,076         | 10-11-2023                | 1,38,16,33,076                 | No                     | 7.25                  |   |                                  | Annexure-A                   |   |  |   | -                            |                               |   |
| 5   | ARCIL  | Secured FC      | 08-11-2023                | 1,78,14,68,444         | 10-11-2023                | 1,78,14,68,444                 | No                     | 9.34                  |   |                                  | Annexure-A                   |   |  |   | -                            |                               |   |
| 6   | IDBI Bank Ltd.                                 | Secured FC      | 08-11-2023                | 76,52,82,053           | 10-11-2023                | 76,52,82,053                   | No                     | 4.01                  |   |                                  | Annexure-A                   |   |  |   | -                            |                               | Penal interest is compounded which is not allowed |
| 7   | ICICI Bank                                     | Secured FC      |                           | 20,90,46,806           |                           | 18,46,65,157                   | No                     | 0.97                  |   |                                  |                              |   |  |   | 2,43,81,649                  |                               |   |
| 8   | SICOM Limited                                  | Secured FC      |                           | 79,30,30,777           |                           | 24,03,515                      | No                     | 4.10                  |   |                                  |                              |   |  |   | 79,06,27,262                 |                               |   |
| 9   | SBI Global Factors Limited                     | Secured FC      |                           | 73,54,88,353           |                           | 19,25,983                      | No                     | 0.00                  |   |                                  |                              |   |  |   | 73,35,62,370                 |                               |   |
| 9   | <b>Total (A)</b>                               |                 |                           | <b>20,36,20,41,714</b> |                           | <b>15,86,66,17,703</b>         |                        | <b>82.23</b>          |   | <b>0</b>                         | <b>0</b>                     |   | <b>0</b>   | <b>0</b>  | <b>4,49,54,24,011</b>        |                               |   |

## Summary of List of Unsecured Financial Creditors: List of Financial Creditors ( Unsecured )

| Sr. No. | Name of Creditor                | Nature of Claim | Details of Claim |                | Details of Claim admitted |                                | Whether related party? | % Voting Share in CoC | Amount of Claim under Verification (Rs.) | Amount of Contingent Claim (Rs.) | Details of Security Interest | Details of guarantee, if any, held in relation to claim | Amount of any mutual credit, debts etc. - may be set off against the | Details of any mutual credit, debts etc. - may be set off against the | Amount of claim Inadmissible | Reason for Claim not admitted | Remarks, if any |
|---------|---------------------------------|-----------------|------------------|----------------|---------------------------|--------------------------------|------------------------|-----------------------|--|----------------------------------|------------------------------|---|--|---|------------------------------|-------------------------------|-----------------|
|         |                                 |                 | Date of Receipt  | Amount Claimed | Date of admission/update  | Amount of claim admitted (Rs.) |                        |                       |  |                                  |                              |   |  |   |                              |                               |                 |
| 1       | SIDBI                           | Unsecured FC    |                  | 46,89,20,694   |                           | 43,06,88,422                   |                        | 2.26                  |  |                                  |                              |   |  |   | 3,82,32,272                  |                               |                 |
| 2       | Paisalo Digital Limited         | Unsecured FC    |                  | 42,46,62,292   |                           | 42,46,62,292                   |                        | 2.23                  |  |                                  |                              |   |  |   | -                            |                               |                 |
| 3       | Canbank Factors Limited         | Unsecured FC    |                  | 14,72,65,083   |                           | 12,58,90,437                   |                        | 0.66                  |  |                                  |                              |   |  |   | 2,13,74,646                  |                               |                 |
| 4       | Ramkumar Birendra Kumar Pvt Ltd | Unsecured FC    |                  | 78,26,707      |                           | 78,26,707                      |                        | 0.04                  |  |                                  |                              |   |  |   | -                            |                               |                 |
| 5       | Bhuwalka Commercial Pvt Ltd.    | Unsecured FC    |                  | 78,26,707      |                           | 78,26,707                      |                        | 0.04                  |  |                                  |                              |   |  |   | -                            |                               |                 |
| 6       | Omkara ARC (IFCI Factors)       | Unsecured FC    |                  | 1,34,00,00,000 |                           | 1,28,25,57,348                 |                        | 6.73                  |  |                                  |                              |   |  |   | 5,74,42,652                  |                               |                 |
| 7       | Neerav Sanghvi                  | Unsecured FC    |                  | 24,03,515      |                           | 24,03,515                      |                        | 0.01                  |  |                                  |                              |   |  |   | -                            |                               |                 |